

Berges Family Foundation

LOI Instructions

stlgives.org

St. Louis Community Foundation Role

The St. Louis Community Foundation provides grantmaking and administrative support to the Berges Family Foundation.

As part of that relationship, nonprofits interested in applying for funding through the Berges Family Foundation are asked to submit an initial inquiry through the St. Louis Community Foundation grants management portal.



Logging In

Applications are accepted here

- Forgot your password? Reset it using the link at the bottom.
- Unsure if you already have an • account or are you new to your organization? Contact nmartinez@stlgives.org
- Are you new to the site? Use the • Create a New Account button and follow the steps to register your organization.



Logon Page

Email Address*	Wolcome to the S
	welcome to the 3
The Email Address* field is required.	 Episcopal Presbyte Episcopal Presbyte
Password*	is July 19th by Sph
	New Nonprofits: Ple the registration proce
The Password* field is required.	Existing Nonprofits:
Log On Create New Account	forgot your password the left to reset your p
orgot your Password?	Not Sure? Need Hel Nikki Martinez Community Investme nmartinez@stigives.c 314-880-4961



rian Health Trust - Last 2021 Application Deadline

ase click on "Create New Account" to complete ss and create your logon credentials.

Please enter your credentials and log in. If you please use the "Forgot your Password?" link to bassword

p? Please contact nt Manager



Creating a New Account

You will provide details about your organization and create a login for yourself. This account will serve as the main point of contact for all grant related activities and announcements. Your applications and reports will be found here in perpetuity.

TIPS:

- You can create one master login for the entire organization using an info@ or other general email
- If you are a grant writer working for multiple organizations, you can only be associated with one agency at a time. Contact Nikki Martinez <u>nmartinez@stlgives.org</u> for more details



Create New Account

If you already have an Account, click the 'Cancel Account Creation' button to go to the Logon page

🗥 Using the browser's back button will delete your registration information.

(1) This registration process has multiple steps you must complete before you can apply.

Fields with an asterisk (*) are required.

Organization Information	
Organization Name*	EIN / Tax ID (##-########)*
1	
Web Site	Telephone Number (### #### #### x###)*
Address 1*	Address 2
City*	State*
Postal Code*	
	Next >
User Information	
Executive Officer Question	
Additional Executive Officer Information	
Password	

	Cancel Account Creation
This registration process has multiple steps you must complete before yo fields with an asterick (*) are required.	u can apply.
Organization Information	
User Information	
Copy Address from Organization	
Click "Copy Organization Address" above to copy in address fields.	
Prefix (Mr, Mrs, Ms, etc.)*	First Name*
L	
Middle Name	Last Name*
Suffix (Sr, Jr, III, etc.)	Business Title*
Email / Username*	Email / Username Confirmation*
Telephone Number (### #### #### x###)*	Mobile Number (###-### #####)
Address 1*	Address 2
City*	State*
Postal Code*	Country
Previous	Next
Executive Officer Question	
Additional Executive Officer Information	
Password	



Executive Officer Information

You will provide details about your executive officer. This person will be the default main contact for your organization and will be copied on all correspondence regarding this grant, including emails and funding agreements for approved grants.

TIPS:

- This person can be your Executive Director, Chief Executive Officer, Board President or another other individual who is responsible for making decisions concerning grantmaking
- If you are a grantwriter for multiple organizations, you can only be associated with one agency at a time. Contact Nikki Martinez <u>nmartinez@stlgives.org</u> for more details



Applicant Dashboard

Once you have successfully logged in, you will find your Applicant Dashboard. Your organizational profile information as well as active applications, requests to collaborate and historical requests can be found here.

TIP:

 This dashboard is always easily accessible using the home button at the top of the page.

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	Applicant Dashboard			
	• Public Profile			
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	314488-4991 #2 Oa k HOD Park Contact Email Hotory \$1. Louis, MO 63165 United States			
	() If your organization information does not appear correct, please contact the funder. Thank you			
	Active Requests ① Collaboration Requests ① Historical Requests ②			
	() You do not have any Active Requests. Click Apply to begin the application process.			



Locating the Application

Access the applications by choosing APPLY at the top of the page.



TIP:

This page displays all open applications for the St. Louis Community Foundation and there are often multiple applications listed on this page at one time. Please ensure you have selected the correct application before clicking Apply





Inviting Team Members to Collaborate

Each application form is assigned to a single person/applicant. The system allows the applicant to invite others to edit, view or submit the application. Use the source button at the top of the page to give your team members access.

Your team member will find this invitation on their Applicant Dashboard under Collaboration Requests.



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xyz	Can view		
The second se	C Can submit		
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Capital General Operating Support	inviting //		
Project/Program Other	Cancel		
If other, please describe			
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rest rest 123	St. Louis Community Foundation
JuneSoldior of	314-880-4961 #2 Oak Knoll Park
Contact Email History	St. Louis, MO 63105 United States
() If your organization information does not appear correct, please contact the funder. Thank you.	
Active Requests O Collaboration Requests O Historical Requests 2	
① You do not have any Active Requests. Click Apply to begin the application process.	





Accessing Existing Applications

The system does allow for you to save your application and return to the draft at a later time. Ensure you have pressed Save Application at the bottom of the page before logging out

To access a saved application, log into your Applicant Dashboard, locate the active application and press Edit Application.

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info@stlgives.org				244,000,4004
				#2 Oak Knoll Park
St. Louis, MO 63118			Contact Email History	St. Louis, MO 63105 United States
() If your organization	on information does not appear	correct, please contact t	he funder. Thank you.	
Active Requests 🚺	Historical Requests 0			
∨ xyz				
Process: test				
Application	Draft	09/04/2020		Edit Application





Application Tips

- You must choose Submit Application at the bottom of the page to officially submit your form.
- The Berges Family Foundation Grants Committee reviews initial inquiries on a rolling basis. You will receive notice of their decision via email within 8 weeks of submission.
- Character limits have been placed on question responses. Ensure your responses meet the character limits before submitting.
- The system will not allow you to submit your form unless you have completed all the required fields. If you receive an error message, look for the red outline to indicate which question was not completed.
- For technical assistance, please contact Nikki Martinez <u>nmartinez@stlgives.org</u> to troubleshoot.





Contact us.

#2 Oak Knoll Park | St. Louis, MO 63105